

aaaaaaaaaaaaaaaaaaaaa County, Pennsylvania

SMALL ESTATES AFFIDAVIT

For Insurance Proceeds

NOT to be used for Settlement of Small Estates under 20 Pa.C.S.A. §3102

MUST BE TYPED OR ELECTRONICALLY PRINTED

(Original Death Certificate Must Accompany this Form)

Deceased \_\_\_\_\_ Case No. \_\_\_\_\_

also known as \_\_\_\_\_ Social Security No. \_\_\_\_\_

Before the Register of Wills of said County personally came \_\_\_\_\_ who resides at \_\_\_\_\_, being duly sworn, deposes and says that \_\_\_\_\_, age \_\_\_\_\_, a resident of \_\_\_\_\_,

in said County, departed this life, at \_\_\_\_\_ on the \_\_\_\_\_ day of \_\_\_\_\_ A.D. 20 \_\_\_\_\_ o'clock \_\_\_\_\_ M., possessed of personal property estimated to be of the value of \$ \_\_\_\_\_, and possessed of real estate, the estimated value and the location of which is as follows:

Except as follows, Decedent did not marry, was not divorced, and did not have a child born or adopted after execution of any testamentary writings whether or not offered for probate; was not the victim of a killing, was never adjudicated an incapacitated person, and was not a party to a pending divorce proceeding at the time of death wherein grounds for divorce had been established as defined in 23 PA C.S. section 3323(g):

The total amount of insurance proceeds payable by \_\_\_\_\_ does not exceed \$11,000 and 60 days have elapsed since the death of the insured. The undersigned agrees payment cannot be made under this Affidavit if a written claim for same has been made by a Personal Representative of the estate and no other heir(s) having preference exist or have released their benefits to the undersigned.

That said decedent left a spouse – whose name and residence is \_\_\_\_\_

and the following as next of kin:

Table with 3 columns: NAMES, RELATIONSHIP, RESIDENCE. Multiple empty rows for entry.

That the above named are the spouse & and all the known next of kin of said decedent, to the best of my knowledge and belief.

Your Petitioner avers there are NO KNOWN PROBATABLE ASSETS that would require an estate proceeding. Therefore, NO ESTATE WILL BE RAISED, AND LETTERS ARE NOT NECESSARY.

Signed By:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Sworn and subscribed to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_

\_\_\_\_\_  
Notary Public  
My Commission Expires \_\_\_\_\_

Register of Wills:

Kindly enter appearance in the above case this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_

\_\_\_\_\_  
Attorney I.D. No. \_\_\_\_\_

**BE IT REMEMBERED**, that as of the \_\_\_\_\_ day of \_\_\_\_\_, A.D. 20 \_\_\_\_\_

**There has been NO ESTATE RAISED AND NO LETTERS HAVE BEEN ISSUED by this Court.**

Register

**Register of Wills & Clerk of Orphans' Court**

# SMALL ESTATES AFFIDAVIT

## *Instructions for Filing*

- 1. FORM MUST BE TYPED or ELECTRONICALLY PRINTED; NO HANDWRITTEN FORMS will be accepted**
- 2. ORIGINAL DEATH CERTIFICATE** must accompany this Form
- 3. \$25 FILING FEE** must accompany filing-must be money order, certified check or cash only. **NO PERSONAL CHECKS ACCEPTED.**
- 4. Mailed filings must provide self-addressed, stamped envelope (*regular, first class postage*) for return mailing of certification & receipt**
- 5. These Affidavits are not to be used for Settlement of Small Estates under 20 Pa.C.S.A. §3102**